31/8/2016

6/9/2016

I.

1.

(1)	750			
		)		)
		1,200,000,000	US$0.01	US$12,000,000
( )				
		1,200,000,000	US$0.01	US$12,000,000
(2)				
		)		)
( )				

2.

			)	)
(	)			

3.

			)	)
(	)			

US$12,000,000.00

II.

	(1)	(2)		
	834,073,195			
	-			
	834,073,195			

III.

(/ /)

2009 7 23 3.56/ 11,263,214 *(1)*						11,263,214
2. 2010 5 27 2.78/ 0 *(1)*						-
3. 2011 10 11 2.67/ 7,231,599 *(1)*						7,231,599
4. 2015 5 22 11.65/ 6,026,332 *(1)*						2,008,777

A. ( )
( )
( )

( )

(/ /)

1.

(/ /)

( )

(1)

( )

(/ /) (/ /)

2.

(/ /)

(

1. 930,000,000

5%

924,000,000 924,000,000 73,500,829

( ) 5790

(1)

( )

(/ /) (/ /)

2.

( )

(1)

( )

(/ /) (/ /)

3.

(/ /)( )	
1. _____ _____ _____ _____ (/ /) *(1)*	

1.			(/ /)	*(1)* ——— (//) (/ /) (/ /)	———	———
2.			(/ /)	*(1)* ——— (/ /) (/ /) (/ /)	———	———
3.	HK$		(/ /)	*(1)* ——— (/ /) (/ /) (/ /)	———	———
4.			(/ /)	*(1)* ——— (/ /) (/ /) (/ /)	———	———

9.		*(1)* ————	(/ /)	
		(/ /)	(/ /)	
		(/ /)		———— ————
10. ( )		*(1)* ————	(/ /)	
	————	(/ /)	(/ /)	
		(/ /)		———— ————
			E. ( ) 139,012,199	

( )

__ _____

____ _____
( )

---

1. *( )*

2.